

# JUNIOR INVESTMENT ANALYST (JIA)<sup>®</sup>

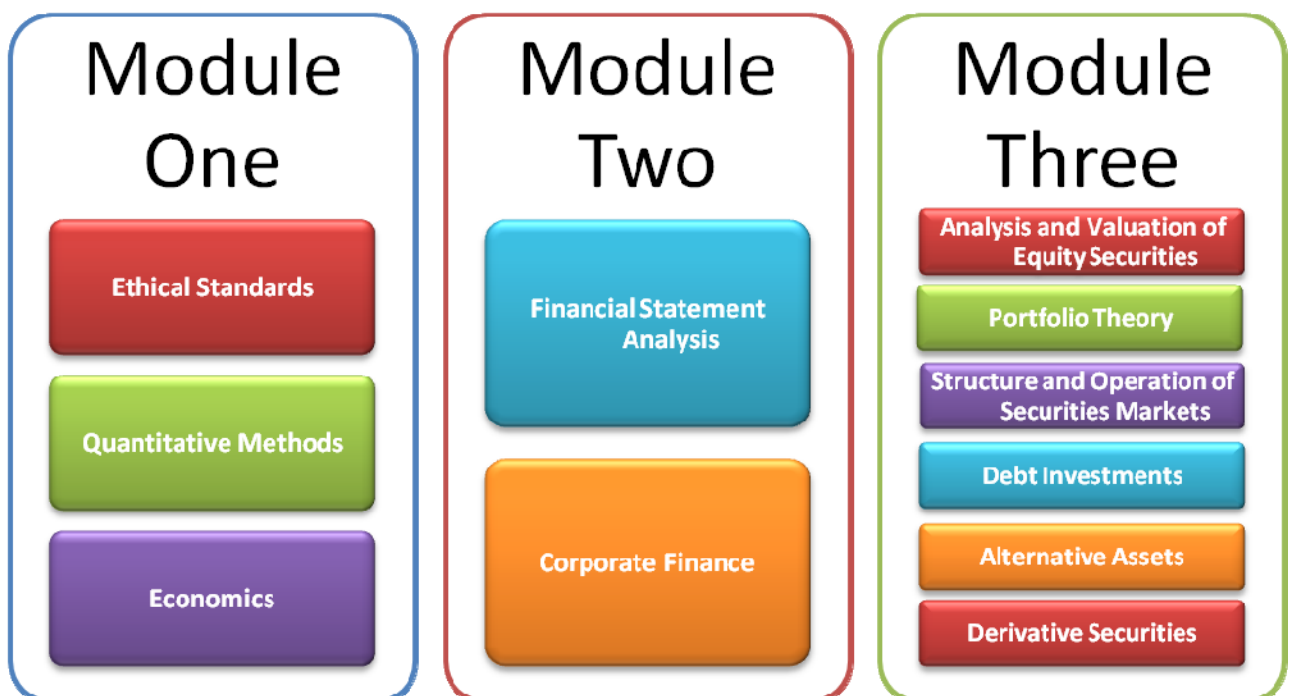


## What is the JIA Credential?

Junior Investment Analyst (JIA®) program was introduced to provide candidates with the profound skills they need to excel in the investment industry. It aims at upgrading students and employees' skills in Finance and elevating them up to the standards required by their jobs and therefore at helping the certificate holders in achieving the career path they aim for.

The JIA certificate provides evidence of competency in several key areas of Investment Valuation, Financial Analysis, Economics and Ethical Practice.

## JIA Program



## Candidate Eligibility Requirements

Candidates wishing to enroll in the JIA should have a university degree or be in the final year of the bachelor's degree program.

## Exam Format

The JIA® exam is a 3-hour exam that consists of 120 multiple choice questions. The JIA® exam will be administered by Schweser Institute through IFA. The passing score is set by the JIA Board of Governors after each exam.

The JIA® exam is administered by Schweser Institute Three times a year.

## Exam Topics & Weights

Topics	Weight
• Professional Ethics	%10
• Quantitative Methods	%15
• Economics	%12
• Financial Statement Analysis	%20
• Portfolio Theory	%5
• Corporate Finance	%5
• Structure and Operation of Securities Markets	%8
• Analysis and Valuation of Equity Securities	%5
• Debt Securities	%10
• Derivative Securities	%5
• Alternative Assets	%5

THE JIA® COVERS ALMOST  
%60 OF THE RELEVANT CFA  
LEVEL 1 MATERIAL

## Self Study Program

- Volumes 1, 2, and 3 of the Schweser study material
- JIA® Practice Exam Book
- Exam entrance ticket/registration
- “Success guarantee” service from IFA



## JIA Exam fees

	March Exam	July Exam	November Exam
Registration Commences:	November 1-2019	March 1, 2019	July 1, 2019
Exam Day:	March 16-2019	July 13, 2019	Nov. 16, 2019

*Registration Closes 2 months before the exam date.*

**Exam Fee:** \$799 (including the JIA Books)

## JIA Program benefits

### ❖ Process simplicity

The JIA<sup>®</sup> program provides its participants with a one phase study process that will end with a professional international certificate.

### ❖ User-friendly content

The JIA<sup>®</sup> study materials are designed to be accessible to a wide range of audience regardless of specializations or business sectors.

### ❖ Less demanding prerequisites

The JIA<sup>®</sup> program is less demanding in terms of prerequisites, making the JIA<sup>®</sup> more suited for a wide range of professional levels.

### ❖ CFA<sup>®</sup> preparation

The JIA<sup>®</sup> program is an ideal choice for those who are considering the CFA<sup>®</sup> designation. The JIA<sup>®</sup> will provide its participants with the perfect foundation in their quest for the CFA<sup>®</sup> designation.

### ❖ Prelude for other professional certifications

The JIA<sup>®</sup> certificate is an ideal start in terms of professional education. JIA<sup>®</sup> can successfully progress to other specialized curriculums such as CVA<sup>®</sup> (Certified Valuation Analyst), CMA<sup>®</sup> (Certified Management Accountant) and FRM<sup>®</sup> (Financial Risk Manager).

*The JIA<sup>®</sup> program is designed to appeal to a wide range of candidates interested in developing and acquiring new financial skills. Senior college students, junior financial professionals and post graduates from several business sectors and educational backgrounds.*

## About Schweser Institute



Schweser Institute, a subsidiary of Kaplan Schweser, Kaplan Schweser is a leading US educational company that has global presence and provides study material for internationally recognized certificates in Finance such as the CFA<sup>®</sup> and the FRM<sup>®</sup>.

As a leading global provider of financial education solutions, Schweser Institute helps finance professionals obtain certifications that enable them to advance in their careers:

- Industry-leading content by expert instructors.
- Online delivery offers convenience and flexibility.
- Excellent student support by academic advisors.
- Quick return on investment.

**To know more about the Schweser Institute logon to [www.schweserinstitute.com](http://www.schweserinstitute.com)**

## **About IFA**

IFA, The institute for financial analysts is a firm specialized in preparatory courses and seminars for professional designations such as the Chartered Financial Analyst (CFA®), International Certified Valuation Specialist (ICVS®), Certified Advanced Financial Modeler (CAFM®), Certified Financial Statement Analyst (CFSA®), Islamic Finance Qualification (IFQ), the Financial Risk Manager (FRM®) and Junior Investment Analyst (JIA) programs.

The multitude of review courses are offered by IFA in Kuwait, Saudi Arabia, United Arab Emirates, Qatar, Bahrain, Jordan and Cairo and have been expanding at an impressive rate.

The success of our candidates is unsurpassed in Lebanon and this is what got us the reputation of being the undisputed leader in CFA review courses in Lebanon, with more than double the pass rate of the competition. Our seminars cover a wide range of subjects including Private Banking, Corporate Restructuring, Credit Risk Measurement and Management, Market Risk Measurement and Management and Operational Risk Measurement and Management, Specialized Valuation courses (Real Estate Ventures or Oil and Petrochemical), etc.

IFA advisors are equipped with a rare combination of skills and capabilities allowing them to deliver sound, case by case solutions to management challenges. The diverse set of skills includes rigorous economic and financial analysis as well as broad functional expertise. The advisors have also acquired a rich experience and deep understanding of the nature of the companies in the region, their legal, financial and organizational structures as well as the corporate and environmental culture reigning in these companies.

***For more details about the JIA Exam or the IFA preparation courses, please contact us at***

**T: 01-366535 or M: 03-647350**

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